

Taking the Stand

FOUR RULES FOR TESTIMONY

- 1. Tell the truth.
- 2. Be consistent: same tone of voice, same demeanor no matter who is asking the question.
- 3. Listen to the question and answer only the question being asked.
- 4. Know your pieces to the puzzle.

Your Preparation

- Do run-through(s) of your testimony until you're comfortable.
- Review your deposition and key documents to be familiar don't memorize!

Logistics

- Understand the physical set-up of the courtroom: where are you? The attorney?
 The judge?
 - o Practice using this particular set-up.
- Legal 101: Get familiar with the order of the trial and the testimony (direct/cross/redirect/recross).
- Where will you be prior to testimony? What should you do after you're done testifying?
- Be aware of your image: dress appropriately for the forum, your occupation and role in the company.
 - o Conservative colors and no expensive brands or flashy jewelry.
- Watch what your body is telling the jury:
 - Don't sway or rock excessively in the witness seat and don't play with glasses, pens, etc. during testimony.
 - Maintain a (human) poker face while you're en route to and from and in the courthouse.
 - Treat your testimony like a three-way conversation at a networking event.
 You're talking to your attorney, but the jury is a part of that conversation.
 - Sit up straignt and speak slowly and clearly enough for the court reporter (and jury!) to understand you.
- Do not bring anything to court unless explicitly instructed to do so by the attorneys.
- Be rested, fed and caffeinated (if that is the norm).

Cross Examination

- Understand the order of your testimony (direct/cross or adverse?)
- Keep the jurors involved in the conversations.
- Stick to some version of yes/no if possible.
 - o If you can't answer the question with yes/no, use a short, up-front qualifier, *followed* by the yes or no. Use this to reframe a quesion in your words. E.g., "If you're talking about 2016, then no."
 - o If you can't answer yes/no with the short qualifier, then start explaining and give the jury a feel for why you cannot answer yes/no.

Additional Recommendations

- Do not try to guess where the attorney is going.
- If the question refers to a document, ask to see it, review it (briefly), and then answer.
- Objections: stop answering and wait for either a new question or instructions to continue.
- Side bars: just look at documents in front of you or the back of the courtroom (not the jury or the attorneys).
- If you don't understand the question, ask for clarity on that part of the question that is unclear.
- If you don't know, say that. If you don't remember, say that.
- Get out of your chair if it would help to explain a demonstrative, just get permission first!
- Avoid acronyms and terms of art or make sure they are explained.
- The jury will likely be taking notes. Just ignore it.
- Your reaction to a question means as much as your answer. Own your bad facts.
- Understand the scope of your testimony: 30(b)(6) or personal experience?